

**IN THE CIRCUIT COURT OF THE STATE OF OREGON  
FOR THE COUNTY OF [COUNTY]**

In the Matter of the Conservatorship of )  
 [Name of Protected Person], )  
 A Protected Person. )  
 Case No. [Case Number]  
 ACKNOWLEDGMENT OF  
 RESTRICTION OF ASSETS

We acknowledge receipt of a copy of the Court Order signed on [date of order] that restricts access to the assets of the above conservatorship and the assets described below. We will not allow any withdrawal of principal or income from these assets or use of the assets as security of any obligation without specific, prior order of the Court.

The assets on deposit with our financial institution that are subject to the restrictions ordered by the Court are:

Account Number	Value of Account Assets	Type of Account	Maturity
_____	_____	_____	_____

The name of the holder of the account shown on our records is:

\_\_\_\_\_

We understand that the conservator may do the following without court order:

(1) transfer restricted assets to other accounts with us that are subject to the restrictions stated above; and

(2) change the investments of assets, as long as all assets remain in an account with us subject to the restrictions stated above.

We agree to abide by the restrictions set out in the court order. We understand that if assets are removed from a restricted account without prior court order, this financial institution [shall] [may]\* be required to pay the value of those assets to the conservatorship.

DATED: \_\_\_\_\_

\_\_\_\_\_  
Name and Title

\_\_\_\_\_  
Name of Financial Institution

\_\_\_\_\_  
Address and Telephone Number

***Note: This document must be signed by an officer or person authorized to bind the institution.***

\*Insert appropriate language based upon what is required in your jurisdiction.